Design and Kinematic Analysis of a 4-DOF Serial-Parallel Manipulator for a Driving Simulator

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ABSTRACT

This paper presents the kinematic analysis and the development of a 4-degree-of-freedom serial-parallel mechanism for large commercial vehicle driving simulators. The degrees of freedom are selected according to the target maneuvers and the structure of human motion perception organs. Several kinematic properties of parallel part of the mechanism under study are investigated, including the inverse and the forward kinematics problems, workspace determination, singularity, and kinematic sensitivity analysis. The workspace of the parallel part of the mechanism is obtained by interval analysis. Moreover, using elimination theory, a univariate expression representing the forward kinematics solution of the parallel part is obtained.

1. Introduction

Early simulators were used extensively in the aviation industry for aircrew training [1]. The development and advent of industrial Parallel Mechanisms (PMs) gained popularity in other fields such as ground vehicle driving simulators and CNC machines. In [2], a comprehensive report is presented on the development history of simulators from 1948 to 2007. In 1994 and 2003, Ford and BMW, two major car companies, developed two six-degree-of-freedom (DOF) driving simulators. These simulators generate their motion by their hydraulically-actuated hexapod mechanisms [3, 4]. In the academic side, the National Advanced Driving Simulator (NADS) at the university of Iowa developed a few driving simulators becoming the state of the art for other car companies due to their great success [5]. For example, the Toyota Driving Simulator [6] is inspired by NADS products. In 2004, TUTOR, a truck driving simulator was developed at INTA (Spain) [7]. Selecting the best possible set of DOFs for a driving simulator is of paramount importance. In this paper, from the study conducted on the conceptual design, the opted DOFs are surge, pitch, roll, and heave. The next step is to specify the mechanism architecture to provide the desired motion. To exploit the advantages of both serial and parallel mechanisms, we decided to have the final mechanism as a hybrid one, i.e., a serial-parallel manipulator. A 2-PSS+1U PM is mounted on a surge platform. P, S, and U denote prismatic, spherical, and universal joints, and the underlined P indicates the actuating joint. The parallel part of the mechanism produces two rotational DOFs (pitch and roll). The heave motion is generated by a pneumatic actuator attached under the driver’s seat. The concept of this mechanism is inspired by our previous experience in building a 3-DOF passenger vehicle simulator [8, 9]. The control of a mechanism, a simulator among others, requires the solution of the Inverse Kinematics Problem (IKP) and the Forward Kinematics Problem (FKP). Since the IKP of PMs is straightforward, more attention is paid to the FKP in this paper. The FKP is solved by the elimination theory to obtain a univariate expression. The workspace of a robot is the feasible output of the moving platform for a given stroke of the
inputs. Several methods are reported in the literature to find the workspace, including geometric approaches [10, 11], the discretization method [12], numerical methods [13], and the interval analysis [14, 15]. The workspace of the mechanism under study is obtained by means of interval analysis. An important drawback of PMs is the presence of singularity within their restricted workspace. Several indices have been reported to analyze the performance of the mechanism and the most popular ones are the manipulability [16], dexterity [17], and kinematic sensitivity [18]. In this paper, the kinematic sensitivity is used in order to examine the performance of the mechanism, as manipulability and dexterity pose some limits. This paper is organized as follows. First, the conceptual design and its architecture are presented. Next, the kinematic properties of the parallel part of the mechanism are elaborated. The IKP is obtained by solving the kinematic loop-closure of each limb. Then by resorting to the elimination theory and using the so-called resultant technique, the FKP is solved and an upper bound for the number of solutions is provided. The orientation workspace is determined by means of the interval analysis. To complete the workspace analysis, the singularity locus is obtained. Finally, the kinematic sensitivity indices are used to analyze the performance of the parallel part of the mechanism.

2. Conceptual Design

Some important issues in the conceptual design of simulators include the dynamics of the simulated vehicle, simulation scenarios, and the mathematical model of the human vestibular system. There are some other design criteria such as cost, time limits, manufacturing issues, and audiovisual system, which are beyond the scope of this paper.

2.1. Human Motion Perception Organs

Humans perceive each movement by several means including the vestibular system in the internal ear, visual system, auditory system, etc. The vestibular system is composed of two organs called otolith organ for perceiving linear accelerations and semicircular channels for perceiving angular velocities. The complete description of the vestibular system and its mathematical model can be found in [19].

2.2. Motion Cueing

There are two methods to produce proper motion commands in the simulator: the direct and the indirect methods. In the direct method, motion similar to that of the real vehicle is reproduced by the simulator. In the indirect method, referred to as tilt coordination, an equivalent motion is reproduced by the simulator resulting in the same vestibular perception as the real vehicle. For instance, the sensation arisen in the longitudinal motion of a real vehicle is reproduced by the pitch rotation of the simulator. The direct method is often used to simulate the high frequency part of the vehicle motion and the tilt coordination is often used for simulating the low frequency part of the vehicle motion [19].

3. Mechanism Architecture

In this section, the selection of degrees of freedom and the architecture of the mechanism are elaborated.

3.1. Degrees of Freedom

It is essential to examine the motion pattern of drivers in real vehicles and then reproduce a similar driving experience in the simulator. Having the desired DOFs, we determine the architecture of the mechanism. We eliminate the yaw motion of the simulator since heavy commercial vehicles do not usually undergo fast yaw rates. As yaw rates slower than three degrees per second cannot be perceived by the semicircular channels of the vestibular system, there is no need for the yaw motion of the mechanism. The yaw motion can be adequately perceived by the visual cues of the projector screen. The sway degree of freedom is also eliminated since according to the target scenarios of the commercial vehicles, the side slip can be neglected. The roll motion can simulate low-frequency lateral acceleration using tilt coordination. Therefore, the selected DOFs are surge, pitch, roll, and heave. The rotation of the simulator consists of roll and pitch obtained by a PM mounted on a surge guide. All three actuators are rotary motors driving ball screws. The heave motion is generated by a pneumatic actuator attached under the driver’s seat. As the vertical motion of the vehicle has high-frequency content, it is not wise to move the whole body of the simulator cabin with that high frequency. The sway motion of the simulator affects the seat and the driver and much less power is needed. Fig 1 shows the urban bus driving simulator built at the department of mechanical engineering of K.N. Toosi University of Technology.

Fig. 1: Urban bus driving simulator built at K. N. Toosi University of Technology.
3.2. Architecture of the Parallel Part of the Mechanism

Fig 2 provides a schematic representation of a 2-PSS+1U PM. The moving platform has two limbs with PSS as kinematic arrangement. A fixed passive leg is connected by a U joint to the moving platform and removes four DOFs from the moving platform, leading to a two-DOF PM, as a whole.

![Fig 2: A CAD model of the 2-DOF PM used to orient the rotary part of the simulator.](image)

Except the fixed limb, each leg is connected to the base and the moving platform with spherical joints denoted by A and Bi, i = 1, 2, respectively. The passive limb is connected to the moving platform with a universal joint at point O'. In Fig. 2, a reference frame O'x'y'z' is attached to the fixed platform of the parallel part of the mechanism where the x-axis points to the right and the z-axis points downward. The body frame O'x'y'z' is attached to the moving platform at the universal joint. Throughout this paper, the superscript ' stands for a vector representation in the moving frame. Also, the center of the fixed frame is connected to the reference frame by TH = Δ, where Δ is a fixed design parameter. Also, Mi is fixed to an end point of the slider and acts as a reference point for measuring the prismatic elongation. It should be noted that the YXY Euler angles convention is used to represent the rotation of the end-effector [1]:

\[
Q = \begin{bmatrix}
\cos \theta & 0 & \sin \theta \\
\sin \theta \sin \phi & \cos \phi & -\cos \theta \sin \phi \\
-\cos \phi \sin \theta & \sin \phi & \cos \phi \cos \theta
\end{bmatrix}
\] (1)

Table 1 represents the design parameters for the proposed mechanism in Fig. 2. All dimensions are given in cm.

<table>
<thead>
<tr>
<th>i</th>
<th>li</th>
<th>Mxi</th>
<th>Myi</th>
<th>Mzi</th>
<th>Bi</th>
<th>Byi</th>
<th>Bzi</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>65</td>
<td>40</td>
<td>30</td>
<td>0</td>
<td>30</td>
<td>30</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>65</td>
<td>40</td>
<td>-30</td>
<td>0</td>
<td>-30</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

### 5. Forward Kinematics Problem

Several methods are available to solve the FKP of the parallel mechanisms [2, 3]. Here, the elimination theory is adopted which is based on the so-called resultant technique. The position of point Bi in the fixed coordinate frame can be written as:

\[
b'_i = h + Qb_i, \quad i = 1, \ (6)
\]

Where
\[ \mathbf{b}^*_1 = \begin{bmatrix} -30\cos\phi + 30\sin\phi\sin\theta \\ 30\cos\theta \\ -50 + 30\sin\phi + 30\cos\phi\sin\theta \end{bmatrix} \] (7)

\[ \mathbf{b}^*_2 = \begin{bmatrix} 30\cos\phi + 30\cos\phi\sin\theta \\ 30\cos\theta \\ -50 + 30\sin\phi + 30\cos\phi\sin\theta \end{bmatrix} \] (8)

If vector \( \mathbf{a}_i \) is subtracted from both sides of Eq. (6), then one has:

\[ \mathbf{b}^*_i - \mathbf{a}_i = \mathbf{h} + \mathbf{Qb}_i - \mathbf{a}_i, \quad i = 1. \] (9)

Where

\[ \mathbf{a}_1 = \begin{bmatrix} -40 - \rho_1\cos\left(\frac{\pi}{9}\right) \\ 30 + \rho_1\sin\left(\frac{\pi}{9}\right) \\ 0 \end{bmatrix} \] (10)

\[ \mathbf{a}_2 = \begin{bmatrix} 40 + \rho_2\cos\left(\frac{\pi}{9}\right) \\ 30 + \rho_2\sin\left(\frac{\pi}{9}\right) \\ 0 \end{bmatrix} \] (11)

Taking the Euclidean norm of each side of Eq. (9), we get:

\[ (x_{b_1} - x_{a_1})^2 + (y_{b_1} - y_{a_1})^2 + (z_{b_1} - z_{a_1})^2 = l_1^2 \] (12)

\[ (x_{b_2} - x_{a_2})^2 + (y_{b_2} - y_{a_2})^2 + (z_{b_2} - z_{a_2})^2 = l_2^2 \] (13)

It should be noted that tan-half substitution of angels \( \phi \) and \( \theta \) is used in order to simplify Eqs. (12) and (13) [4]:

\[ t = \tan\left(\frac{\theta}{2}\right), \quad \theta = \frac{2t}{1 + t^2}, \quad \cos\left(\frac{\theta}{2}\right) = \frac{1 - t^2}{1 + t^2} \] (14)

\[ p = \tan\left(\frac{\phi}{2}\right), \quad \sin\phi = \frac{2p}{1 + p^2}, \quad \cos\phi = \frac{1 - p^2}{1 + p^2} \] (15)

Finally, two equations are obtained as expressed in terms of \( t \) and \( p \), which are respectively \( \mathcal{F}_1 \) and \( \mathcal{F}_2 \). Reaching this step, the so-called resultant method should be applied to \( \mathcal{F}_1 \) and \( \mathcal{F}_2 \) in order to obtain a univariate expression by eliminating either \( t \) or \( p \). Thus, upon applying the following, \( p \) can be eliminated which results in a univariate expression with respect to \( t \):

\[ \mathcal{F}_{12} = \text{Res}(\mathcal{F}_1, \mathcal{F}_2, p) \] (16)

In the above equation, \( \text{Res}(\mathcal{F}_1, \mathcal{F}_2, p) \) stands for the resultant of two polynomials \( \mathcal{F}_1 \) and \( \mathcal{F}_2 \) where the common variable \( p \) is eliminated. It should be noted that the resultant technique is implemented in almost all computer algebra systems, such as Maple and Mathematica, and it can readily be used. It can be easily shown that \( \mathcal{F}_{12} \) is an eighth-order univariate polynomial expression with respect to \( t \). According to Eq. (16), it can be confirmed that the upper bound of the number of solutions for the FKP is eight, which are the right assembly modes of the mechanism. By trial and error, for a given set of actuator elongations, namely \( \rho_1 = 4 \) and \( \rho_2 = 12 \), the upper bound of the number of real solutions was not more than four. Fig. 3 depicts schematically four assembly modes for the latter actuator elongation. From Fig. 3, it is obvious that only Fig. 3(d) is mechanically realizable [5].

6. Workspace

There are several methods for finding the workspace of a mechanism. In this paper, the interval analysis method is used. This method has the advantages of being able to deal with almost any constraint and any number of DOFs and is proved to be efficient in computing the most difficult cases of 6-dimensional workspaces. Interval analysis is an appropriate mathematical tool for solving the workspace of robots [6, 7]. Moreover, when uncertainties are present in the joint space of a robot, interval analysis can be regarded as a promising solution to analyze the kinematic properties of that robotic mechanical system. In this paper, IntpakX, a package implemented in Maple, is used [8, 9]. The following equation was obtained from the inverse kinematics section:

(a) \((\phi, \theta) = (-59.34^\circ, 68.32^\circ)\)

{\begin{align*}
  a_i \rho_i^2 + b_i \rho_i + c_i & \leq 0 \\
  a_i \rho_i^2 + b_i \rho_i + c_i & \geq 0
\end{align*}}

Finally, the problem of finding the workspace is reduced to solving the system of inequalities represented in Eq. (20).

### 6.1. Interval-based Determination of the Workspace

Table 2 represents the pseudo-code for the algorithm used in this paper. As the first step, an initial range for $\phi$ and $\theta$ as input boxes are placed in the list $w$. The algorithm will determine the sets of boxes which are stored in $w_{in}$, $w_{out}$, and $w_b$. The boxes of $w_{in}$ satisfy all the workspace requirements, Eq. (20), constituting the feasible workspace of the moving platform. Also, $w_{out}$ represents boxes which do not satisfy Eq. (20) for one leg or two legs. Finally, boxes, which cannot be guaranteed to be a solution, are added to $w_b$ [10, 11]. The proposed algorithm in Table 2 follows this process until the width of blue boxes is more than a given threshold $\varepsilon$. Fig. 4 shows the workspace of the proposed mechanism with design parameters presented in Table 1.

### Table 2: pseudo-code for obtaining the workspace of the pm under study in Fig. 2.

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Loop</td>
</tr>
<tr>
<td>2</td>
<td>Initialize list $w$ including initial input boxes ($B_1$)</td>
</tr>
<tr>
<td>3</td>
<td>Initialize the empty lists $w_b$, $w_{out}$, and $w_{in}$</td>
</tr>
<tr>
<td>4</td>
<td>If $B_1$ satisfies Eq. (20)</td>
</tr>
<tr>
<td>5</td>
<td>Store $B_1$ to the end of list $w_{out}$, go to 4</td>
</tr>
<tr>
<td>6</td>
<td>Else $B_1$ is added to the end of list $w_{out}$, go to 4</td>
</tr>
<tr>
<td>7</td>
<td>If (the width of box ($B_1$) $&gt; \varepsilon$)</td>
</tr>
<tr>
<td>8</td>
<td>Bisect $B_1$ to the two new boxes added to the end of list $w$</td>
</tr>
<tr>
<td>9</td>
<td>Else If (the width of boxes exceed a given threshold $\varepsilon$)</td>
</tr>
<tr>
<td>10</td>
<td>Store $B_1$ to the end of list $w_b$</td>
</tr>
<tr>
<td>11</td>
<td>End If</td>
</tr>
<tr>
<td>12</td>
<td>End If</td>
</tr>
<tr>
<td>13</td>
<td>End Loop</td>
</tr>
<tr>
<td>14</td>
<td>Return $w_{in}$ as the workspace</td>
</tr>
</tbody>
</table>
7. Singularity Analysis

Singularity of the PMs is based on the regularity of some Jacobian matrices coming from the first-order kinematic relation. In order to obtain the Jacobian matrix of a manipulator, several methods are reported in the literature such as screw theory [12, 13, 14]. Finding the Jacobian matrix via screw theory is based on the concept of reciprocal screw, which is beyond the scope of this paper and only final results are provided. In short, the screw reciprocal to an R joint is the one which crosses the axis of the R joint, while the reciprocal screw to a P joint is the one whose axis is perpendicular to the direction of the P joint. To do so, first, the Kinematical Screw System (KSS) of all the limbs constituting the mechanism should be obtained. In fact, the KSS pertains to finding a set of screw reciprocals to the screw system of a limb. The next step consists of finding the constraint imposed on the moving platform by the limbs. It can be done by applying the concept of the reciprocal screw system to the KSS of all the limbs. Finally, each row of the Jacobian matrix can be computed by resorting again to the concept of reciprocal screw and obtain the corresponding KSS by locking the actuators. Following the above reasoning, and skipping some mathematical derivations, one can obtain the following Jacobian matrix:

$$\mathbf{J} = \begin{bmatrix} v_1 \times b_1 & v_2 \times b_2 & 0 \\ \mathbf{e}_1 \times \mathbf{e}_2 & 0 & \mathbf{e}_1 \times \mathbf{e}_2 \\ \mathbf{i} & 0 & \mathbf{i} \\ \mathbf{j} & 0 & \mathbf{j} \\ \mathbf{k} & 0 & \mathbf{k} \end{bmatrix}_{6 \times 6}$$

where $\mathbf{e}_1$ and $\mathbf{e}_2$ are respectively the $x'$-axis and $y'$-axis. Preferably, singularity locus should be out of the workspace to obtain a singularity-free workspace. The singularity locus is the configuration of the mechanism in which the determinant of Jacobian matrix vanishes:

$$\det(\mathbf{J}) = 0$$

The determinant of the Jacobian matrix is a function of $\phi$ and $\theta$. Fig. 4 illustrates the singular configurations with respect to $\phi$ and $\theta$ where, from the latter figure, it can be inferred that the mechanism has a singularity-free workspace.

8. Sensitivity Analysis

As mentioned in [15, 16], the maximum kinematic sensitivity is defined as the maximum error occurred in the Cartesian workspace as a result of bounded displacements in the joint space that can be mathematically expressed as follows:

$$\sigma_{r,c} \equiv \max_{|\mathbf{a}|=1} \|\phi\|_f, \text{ and } \sigma_{r,c} \equiv \max_{|\mathbf{a}|=1} \|\mathbf{y}\|_f$$

where $\phi$ is a small rotation displacement of moving platform, $\rho$ is a small actuator displacement, and $c$ and $f$ are constraint norm and objective function norm for kinematic sensitivity, respectively. Equation (24) provides tight upper bounds of the end-effector rotation and point-displacement under a unit-magnitude vector of actuated-joint errors. In the PM, there is only rotational displacement; hence only rotational displacement sensitivity has to be studied. As previously investigated in [15, 16], based on different combinations of $c$ and $f$, four different indices are possible for representing the kinematic sensitivity of a PM. From the latter studies, it follows that $\sigma_{r,c,2}$ and $\sigma_{r,c,c}$ are the most reliable indices for representing the kinematic sensitivity. The proposed approach is as follows: if $\|\mathbf{a}\| \leq 1$ is considered, then it follows that $\|\mathbf{x}\| \leq 1$ where $\mathbf{x} = [\phi, \theta]^T$. In order to analyze kinematic sensitivity, the error in the joint space is mapped into the workspace by the Jacobian matrix. Then, it is enough to find the mapped polyhedral since this mapping is a convex polyhedral. There are $2^n$ vertices in system when the number of its actuated and its
DOF is equal. To obtain every vertex, the above constraint can be rewritten:
\[ L \, x \leq l_{2n} \] (25)

Where
\[ L \equiv \begin{bmatrix} K^T & -K^T \end{bmatrix} \text{ and } l_{2n} \equiv \begin{bmatrix} 1 & 0 \cdot \end{bmatrix}^T \in \mathbb{R}^{2n} \] (26)

Also, \( \leq \) represents the component-wise inequality. For obtaining the vertices, \( m \) independent equations of Eq. (25) should be solved. To this end, \( \sigma_{r_{1,2}} \) and \( \sigma_{r_{1,\infty}} \) are computed as follows:
\[ \sigma_{r_{1,2}} = \max_{i=1,2} \left( \max_{i=1,2} \phi_i, \max_{i=1,2} \theta_i \right) \] (27)
\[ \sigma_{r_{1,\infty}} = \max_{i=1,2} \left( \max_{i=1,2} \phi^2_i + \theta^2_i \right) \] (28)

The polyhedral is symmetrical with respect to the origin; thus it suffices to compute only half of the vertices. Here, kinematic sensitivity is defined in the terms of \( \tan(\phi / 2) \) and \( \tan(\theta / 2) \). To achieve this purpose, the Jacobian matrix is computed for every single point in the workspace. Then, Eqs. (27) and (28) are solved by substituting the Jacobian matrix into Eq. (25). Fig. 5 represents the values of \( \sigma_{r_{1,2}} \) and \( \sigma_{r_{1,\infty}} \) within the workspace. From the latter figure, in the case that the kinematic sensitivity of the mechanism is compatible with \( \sigma_{r_{1,2}} \), which is the worst situation, the maximum error will be 0.03 for the whole workspace. Thus, it can be concluded that the mechanism is designed properly with regard to purposes of the simulator under study in this work. As it can be observed from Fig. 6, \( \sigma_{r_{1,2}} > \sigma_{r_{1,\infty}} \), which is consistent with the results obtained in [32].

9. Conclusion
This paper investigated the conceptual design, the kinematic properties and the architecture of a 4-DOF serial-parallel driving simulator for large commercial vehicle driving simulators. Then, the kinematic properties of the parallel part of the mechanism including IKP, FKP, workspace, singularity, and kinematic sensitivity were analyzed. The elimination theory was used to solve the FKP by resorting to the resultant technique, which resulted in eight assembly modes. The interval analysis was used for obtaining the workspace. The singularity loci were obtained, which led to a singularity-free workspace. Finally, the kinematic sensitivity of the parallel part was computed to find the maximum error in the task space for a set of unit errors in the joint space. To this end, two indices \( \sigma_{r_{1,2}} \) and \( \sigma_{r_{1,\infty}} \) were used. Future works include dynamic modeling of the mechanism and the kinematic sensitivity of the mechanism by considering error in the passive joint. The stiffness analysis of the mechanism should be worked out as well.

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References


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